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August 6th, 2025

Good Morning!

Corn down, beans up a bit at the break. Really quiet overnight trade on the corn side of things less than 2 cent trading range. S&P Global released crop estimates for the 25-26 crop; National Corn yield at 186.0 bpa and Soybean yield at 53.5 bpa. S&P a couple bushels lower than Stone X's estimate of 188.1. USDA had another error on reporting exports yesterday. The original export flash was 128k of MT of Soybeans for delivery to unknown destinations, but it was actually corn. Not sure how that has happened twice in as many weeks. Locally we heat back up today and will continue into the weekend. Not much out there for rain chances at the moment.

-GH